



Student Financial Aid Office
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Available 24/7
 Go to www.hagerstowncc.edu:
Proceed to paying for college,
click on the icon for FA TV.

2011-2012 Asset Information Worksheet

What you should do:

1. Talk to your financial aid administrator if you have questions about completing this worksheet.
2. Complete this form and sign the worksheet.
3. Take the completed worksheet and any other documents your school needs to your school's financial aid office.
4. Your school's financial aid office will compare information on the documents with information you provided on your FAFSA. Corrections may have to be made to your SAR and sent back to the Dept. of Education.

A. Student Information

Last name	First name	M.I	HCC ID #
Phone number (include area code)		E-mail address	

B. Asset Information

List amounts as of the day you fill out this worksheet.
 If the question does not apply to your situation, please enter a zero in the box.
 For more information see the notes on the back of this form.

Student

As of today, what is your (and your spouse's) total current balance of cash, savings, and checking accounts? Do not include student financial aid.	\$
As of today, what is the net worth of your (and your spouse's) investments, including real estate (not your home)? <i>See back of form</i>	\$
As of today, what is the net worth of your (and your spouse's) current businesses and/or family owned businesses and/or investment farms? Do not include a farm that you live on and operate. <i>See back of form</i>	\$

Parent(s)

As of today, what is your parent's total current balance of cash, savings, and checking accounts?	\$
As of today, what is the net worth of your parent's investments, including real estate (not their home)? <i>See back of form</i>	\$
As of today, what is the net worth of your parent's current businesses and/or family owned business and/or investment farms? Do not include a farm that your parents live on and operate. <i>See back of form</i>	\$

By signing this worksheet, I (we) certify that all the information reported to qualify for Federal student aid is complete and correct. If dependent, at least one parent must sign.

Student	Date	Parent's/Stepparent's Signature	Date
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WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Notes for Asset Questions

Net worth means current value minus debt. If net worth is negative, enter 0.

Investments include real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.

Investments also include qualified educational benefits or education savings accounts (e.g. Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans). For a student who does not report parental information, the accounts owned by the student (and/or the student's spouse) are reported as student investments in question 42. For a student who must report parental information, the accounts are reported as parental investments in question 90, including all accounts owned by the student and all accounts owned by the parents for any member of the household.

Investments do not include the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported in questions 41 and 89. **Investments also do not include** UGMA and UTMA accounts for which you are the custodian, but not the owner. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Business value does not include the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sister or cousin, or (2) persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law.

Investment farm value does not include the value of a family farm that you (your spouse and/or your parents) live on and operate.