2020-2021 Income Statement – Student/Spouse



Student Financial Aid Office 11400 Robinwood Drive Hagerstown, MD 21742

Phone: 240-500-2473 finaid@hagerstowncc.edu FAX: 301-791-9165

| WARNI | NG: If you purposely give false or m | sleading information or | n this worksheet, you | may be fined, be sentenced to | jail, or both. | | | |
|--------------|--|--|---------------------------------------|--------------------------------------|----------------|--|--|--|
| Student Name | | | | HCC ID# | | | | |
| | Last | First | IV | 11 | | | | |
| Section | on One: Select if you are a de | ependent or indeper | ndent student: | | | | | |
| | | | | | | | | |
| | Dependent –Go to Section Two | D . | Independent –0 | Go to Section Three . | | | | |
| Section | n Two: Dependent Student | | | | | | | |
| Select | ONE option below that des | cribes your 2018 i | ncome as stated | on the 2020-2021 FAFS | SA: | | | |
| 1. | You did <u>not</u> work/did <u>not</u> receive this option is checked. | re unemployment and | did not/will not file | taxes in 2018. Go to Secti on | on Four onc | | | |
| 2. | You worked or received unemployment in 2018, BUT did not receive income over the IRS filing limits AND DID NOT/WILL NOT FILE. <u>List all earned income in the boxes below</u> . Submit all W2s/1099's for 2018 WITH THIS FORM. Go to Section Four once this section is completed. | | | | | | | |
| | Did you receive income NOT re | ported on a W2? | Yes | No 🗌 | | | | |
| | If yes, list that income below with the sources and amounts of income earned. Use separate sheet if needed. | | | | | | | |
| | Source of income | or Employer Name | e on W2 | Earned Income | ; | | | |
| | | | | \$ \$ | | | | |
| <u> </u> | You imported tax information directly into the FAFSA by using the IRS Data Retrieval Tool. If you did not use this option and would like to, please follow the directions below: | | | | | | | |
| | DIRECTIONS: To use the IRS 1. Under Apply for Aid near the 2. Log In using the Student's 3. Under Student Financials, 4. Sign and Submit the FAFS | e top, click "Complete to User Name and Pass use the "Link to IRS" | the FAFSA Form" sword, make update | es to the 2020-2021 FAFSA | only | | | |
| | Sign and date Section Four a one week. This will allow time | | | Financial Aid Office <u>after v</u> | waiting | | | |
| 4. | You are submitting IRS Tax Return Transcripts OR Signed IRS Tax Returns and all applicable schedules (Schedules 1, 2, 3) for the 2018 tax year. Go to Section Four after completed. | | | | | | | |
| | <u>DIRECTIONS</u> : To order a 2018 <u>Get Transcript ONLINE</u> – Go to Make sure to request the "IRS" may be the only option. Check | <u>www.irs.gov,</u> click "G Fax Return Transcript | et Your Tax Record | | | | | |
| | Get Transcript by MAIL - Go to | www.ire.gov "Get Vo | our Tay Record " Cli | ick "Get Transcript by MAII | " Maka | | | |

20CINCMS 4/17/2020

sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."

Section Three: Independent Student

| Select | ONE option | below that describe | .5 your zoro moo | inc as stated on | lile ZUZ | 0-20211 AI 3 | /A. | | | |
|-------------|--|---|--|--|---|--|---------------------------------|--|--|--|
| 1. | You (and/or your spouse) did not work and did not receive unemployment in 2018. If you check this option, a Verification of Non-filing letter or a Tax Return Transcript (it will say you did not file) from the IRS is required. Please follow the Directions below. Go to Section Four once this option is completed. | | | | | | | | | |
| | Get Transcript "Get Transcript Get Transcript | To order a Non-filing ONLINE – Go to www t by Mail." Online may by MAIL – Can be obta requested as 12/31/20 | <u>.irs.gov</u> , click "Get Y | our Tax Record", cl n. Check irs.gov. using Form 4506-T | lick "Get | Transcript Onl | ine" or | | | |
| | If you attempted to obtain a Verification of Non-Filing Letter from the IRS but you were unable to obtain the required documentation, check here | | | | | | | | | |
| 2. | You (and/or your spouse) worked or received unemployment in 2018, BUT did not receive income over the IRS filing limits AND DID NOT/WILL NOT FILE. <u>List all earned income in the boxes below</u> . Submit all W2s/1099's fo 2018 WITH THIS FORM. If you check this option, a Verification of Non-Filing letter from the IRS is required Please follow the Directions below. Go to Section Four once this option is completed. | | | | | | | | | |
| | <u>DIRECTIONS</u> : To order a Non-filing Letter or Tax Return Transcript (it will say that you did not file) Get Transcript ONLINE – Go to www.irs.gov, click "Get Your Tax Record", click "Get Transcript Online" or "Get Transcript by Mail." Online may be only option. Check irs.gov. Get Transcript by MAIL – Can be obtained from the IRS using Form 4506-T and checking Box 7. Be sure to list Year or period requested as 12/31/2018. This takes 5 to 10 days. | | | | | | | | | |
| | | ted to obtain a Verific documentation, check | | Letter from the IR | S but yo | u were unabl | e to obtain | | | |
| | Did yo | u receive income NOT | reported on a W2? | Yes 🗌 | No | | | | | |
| | If yes, list that | t income with the sou | irces and amounts | of income earned | . Use se _l | parate sheet i | f needed. | | | |
| | Sou | rce of income or Er | mployer Name or | W2 | | Earned Inco | me | | | |
| | _ | | | | \$ | | | | | |
| <u> </u> | | our spouse) imported ta I not use this option and | | | | | etrieval | | | |
| | Under Ap Log In and Under St | E: To use the IRS Data ply for Aid near the top, d make updates to the udent Financials, use the Submit the FAFSA | use "Complete the F 2020-2021 FAFSA | AFSA Form" only | on into th | ie FAFSA | | | | |
| □ 4. | - 3 | Cabillit the 17th C/t | | | | | | | | |
| | You (and/or yo | our spouse) are submitt hedules (Schedules 1 | | Transcripts OR Sig | ned IRS | | | | | |
| | You (and/or you applicable scheme) DIRECTIONS: Get Transcript Request the reget Transcript | our spouse) are submitt | , 2, 3) for the 2018 the return transcript irs.gov, click "Get Yethe "Tax Account Tours.gov," Get Your Tours.gov," | Transcripts OR Signax year. Go to Sec Your Tax Record", the ranscript." Online record rax Record," then "Cox Record," then "Cox Record," | ned IRS tion Fount nen "Get" may be tl Get Trans | r after completed and the control of | eted. LINE." n. | | | |
| Section | You (and/or you applicable scheme) DIRECTIONS: Get Transcript Request the reget Transcript | bur spouse) are submitted the dules (Schedules 1) To order a 2018 tax in ONLINE — Go to www. eturn - do NOT requested by MAIL — Go to www. | , 2, 3) for the 2018 the return transcript irs.gov, click "Get Yethe "Tax Account Tours.gov," Get Your Tours.gov," | Transcripts OR Signax year. Go to Sec Your Tax Record", the ranscript." Online record rax Record," then "Cox Record," then "Cox Record," | ned IRS tion Fount nen "Get" may be tl Get Trans | r after completed and the control of | eted. LINE." n. | | | |
| | You (and/or you applicable scheme) DIRECTIONS: Get Transcript Request the reget Transcript sure to request Four: Sign | bur spouse) are submitted the dules (Schedules 1) To order a 2018 tax in ONLINE — Go to www. eturn - do NOT requested by MAIL — Go to www. | , 2 , 3) for the 2018 the ceturn transcript <u>irs.gov</u> , click "Get Yethe "Tax Account Tours.gov, "Get Your Tours.gov, "Get Your Tours.gov," and NOT | Transcripts OR Sig ax year. Go to Sec Your Tax Record", the ranscript." Online r Tax Record," then "Contract then "Contract then "Contract then "Contract then "IRS Tax According to the "IRS Tax | ined IRS tion Fou nen "Get ' may be ti Get Trans unt Trans | r after complet Transcript ON he only option cript by MAIL. script." | eted. LINE." n. " Make | | | |
| By Sigi | You (and/or you applicable scheme) DIRECTIONS: Get Transcript Request the reget Transcript sure to request Four: Sign | our spouse) are submitted the | , 2 , 3) for the 2018 the ceturn transcript <u>irs.gov</u> , click "Get Yethe "Tax Account Tours.gov, "Get Your Tours.gov, "Get Your Tours.gov," and NOT | Transcripts OR Sig ax year. Go to Sec Your Tax Record", the ranscript." Online r Tax Record," then "Contract then "Contract then "Contract then "Contract then "IRS Tax According to the "IRS Tax | ined IRS tion Fou nen "Get ' may be ti Get Trans unt Trans | r after complet Transcript ON he only option cript by MAIL. script." | eted. LINE." n. " Make | | | |
| By Sign | You (and/or you applicable scheme) DIRECTIONS: Get Transcript Request the real Get Transcript sure to request Four: Sign ming this form at Signature | our spouse) are submitted the | , 2 , 3) for the 2018 the ceturn transcript <u>irs.gov</u> , click "Get Yethe "Tax Account Tours.gov, "Get Your Tours.gov, "Get Your Tours.gov," and NOT | Transcripts OR Sig ax year. Go to Sec Your Tax Record", the ranscript." Online r Tax Record," then "Contract then "Contract then "Contract then "Contract then "IRS Tax According to the "IRS Tax | ned IRS tion Fount nen "Get Thans Get Trans unt Trans complete | r after complet Transcript ON he only option cript by MAIL. script." | eted. LINE." n. " Make | | | |

20CINCMS 4/17/2020